



IS/ISO 9001 - 2000

APM INDUSTRIES LIMITED

910, Chiranjiv Tower, 43, Nehru Place, New Delhi-110019

Phone : (011) 26441015-17 Fax : (011) 26441018

E-mail : delhi@apmindustries.co.in

CIN No. : L21015RJ1973PLC015819

Website : www.apmindustries.co.in

APMIL/01

April 3, 2018

To,
Listing Department,
BSE Limited
Phiroz Jeebhoy Towers,
Dalal Street, Mumbai – 400 001

Dear Sir/Madam,

Ref: BSE Scrip Code: 523537

Sub: Submission of Complaint Report as per Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 w.r.t. Draft Scheme of Arrangement for demerger of Finance and Investment undertaking of APM Industries Limited and subsequent amalgamation with its wholly owned subsidiary, APM Finvest Limited as per the provisions of Section 230-232 of Companies Act, 2013

This is in reference to our application No. 74997 filed with BSE Limited ('BSE') on 23rd February, 2018, through BSE Listing Centre seeking "Observation Letter/ No-Objection Letter" under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Draft Scheme of Arrangement for demerger of Finance and Investment undertaking of APM Industries Limited ("AIL") (*Demerged Company*) and subsequent amalgamation with its wholly owned subsidiary, APM Finvest Limited ("AFL") (*Resulting Company*) as per the provisions of Section 230-232 of Companies Act, 2013 ('the Scheme').

Since the Scheme and related documents thereon were uploaded/hosted by BSE on their website on 9th March, 2018, the Company is required to submit the Report on Complaints within 7 days of completion of 21 days from the date of uploading/hosting of Draft Scheme and other related documents on website of BSE Limited (*i.e. the Stock Exchange where the securities of APM Industries Limited [Demerged Company] are listed*)





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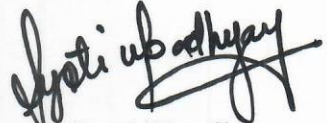
Accordingly, we enclose herewith the **Report on Complaints** as received by the Company during the period of 21 days from the date of uploading (viz. 9th March, 2018) of Draft Scheme and other related documents on website of BSE Limited (*i.e. the Stock Exchange where the securities of APM Industries Limited [Demerged Company] are listed*) viz. upto 30th March, 2018, in Format prescribed under SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017. (Annexed hereto as Annexure - I)

Kindly take the same on your record and provide us necessary "No Objection / Observation Letter" at the earliest to enable us to file the Draft Scheme of Arrangement for demerger amongst APM Industries Limited ("AIL") (*Demerged Company*) and APM Finvest Limited ("AFL") (*Resulting Company*) and their respective shareholders and creditors under Section 230 to 232 and other applicable provisions of Companies Act, 2013 to the National Company Law Tribunal, New Delhi.

Thanking You,

Yours Faithfully,
For APM Industries Limited




Jyoti Upadhyay
(Company Secretary)

ENCL: As Above



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ANNEXURE - I

COMPLAINT REPORT

Part A

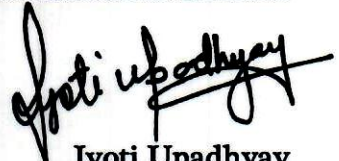
Sr. No.	Particulars	Number
1.	Number of complaints received directly	Nil
2.	Number of complaints forwarded by Stock Exchange	Nil
3.	Total Number of complaints/comments received (1+2)	Nil
4.	Number of complaints resolved	N.A.
5.	Number of complaints pending	N.A.

Part B

Sr. No.	Name of complainant	Date of complaint	Status (Resolved/ Pending)
N.A.			

For APM Industries Limited




Jyoti Upadhyay
(Company Secretary)