



IS/ISO 9001-2000

APM INDUSTRIES LIMITED

910, Chiranjiv Tower, 43, Nehru Place, New Delhi-110 019

Phone : 26441015-17 Fax: (011) 26441018

E-m [REDACTED] pm

E-mail : delhi@apmindustries.co.in

CIN No. L21015RJ1973PLC015819

APMIL/ 893

February 6, 2015

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Dear Sir,

Ref: **Scrip Code – 523537**

Sub: **Unaudited Financial Results (Provisional) for the quarter ended 31.12.2014**

In terms of Clause 41 of the Listing Agreement, we are enclosing herewith Unaudited Financial Results (Provisional) for the quarter ended 31.12.2014 along with Limited Review Report for your kind perusal and record.

Thanking you,

Yours faithfully,
For APM INDUSTRIES LIMITED



R. K. Rajgarhia
R K RAJGARHIA
CHAIRMAN & MANAGING DIRECTOR

Encl. as above

CHATURVEDI & CO.

Chartered Accountants

405 CHIRANJIV TOWER, 43 NEHRU PLACE, NEW DELHI-110019

Phones: 26432388 / 26463013 / 26284488 Fax: 26467586

E-mail: delhi@chaturvedico.com ★ Website: www.chaturvedico.com

LIMITED REVIEW REPORT

To

**The Board of Directors
APM INDUSTRIES LIMITED**

We have reviewed the accompanying unaudited financial results of **APM INDUSTRIES LIMITED** for the quarter and nine months ended December 31, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards notified under the Companies (Accounting Standards) Rules, 2006 which continue to apply as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

New Delhi
February 06, 2014



For CHATURVEDI & CO.
Chartered Accountants
Firm Registration No. 302137E

A handwritten signature in dark ink, appearing to be "Pankaj Chaturvedi".

PANKAJ CHATURVEDI
Partner
Membership No. 091239



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STATEMENT OF UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 31ST DECEMBER, 2014

| PART - I | | (Rs. In lacs) | | | | |
|----------|---|---------------|-------------|-------------|------------------|--------------|
| Sl. No. | Particulars | Unaudited | | | | |
| | | Quarter Ended | | | Nine month ended | |
| | | 31.12.2014 | 30.09.2014 | 31.12.2013 | 31.12.2014 | 31.12.2013 |
| 1 | a) Net sales/Income from operations | 7490 | 8619 | 7281 | 23931 | 23588 |
| | b) Other operating Income | 128 | 106 | 126 | 334 | 357 |
| | Total (1) | 7618 | 8725 | 7407 | 24265 | 23945 |
| 2 | Expenses | | | | | |
| | a) Changes in inventories of finished goods and work-in-progress | 113 | 389 | (885) | 709 | (432) |
| | b) Cost of materials consumed | 4525 | 5244 | 5348 | 14682 | 15152 |
| | c) Employees benefits expense | 832 | 900 | 806 | 2568 | 2346 |
| | d) Power & fuel | 776 | 776 | 700 | 2265 | 2079 |
| | e) Depreciation and amortization expense | 71 | 72 | 119 | 219 | 347 |
| | f) Other expenses | 559 | 637 | 557 | 1676 | 1534 |
| | Total (2) | 6876 | 8018 | 6645 | 22119 | 21026 |
| 3 | Profit from operations before other income, finance costs and exceptional items (1 - 2) | 742 | 707 | 762 | 2146 | 2919 |
| 4 | Other income | 68 | 56 | 76 | 206 | 238 |
| 5 | Profit from ordinary activities before finance costs and exceptional items (3 + 4) | 810 | 763 | 838 | 2352 | 3157 |
| 6 | Finance costs | 43 | 48 | 52 | 138 | 211 |
| 7 | Profit from ordinary activities after finance costs but before exceptional items (5 - 6) | 767 | 715 | 786 | 2214 | 2946 |
| 8 | Exceptional items | - | - | - | - | - |
| 9 | Profit from ordinary activities before tax (7 + 8) | 767 | 715 | 786 | 2214 | 2946 |
| 10 | Tax expenses | | | | | |
| | a) Current Tax | 241 | 231 | 278 | 703 | 1020 |
| | b) Deferred Tax/(Deferred Tax Liability written back) | 4 | 9 | (1) | 27 | 31 |
| | c) Income Tax related to earlier years | - | - | - | - | - |
| | Total (10) | 245 | 240 | 277 | 730 | 1051 |
| 11 | Net Profit from ordinary activities after tax (9 - 10) | 522 | 475 | 509 | 1484 | 1895 |
| 12 | Extraordinary items | - | - | - | - | - |
| 13 | Net profit for the period (11 - 12) | 522 | 475 | 509 | 1484 | 1895 |
| 14 | Paid-up equity share capital (Face value of Re.2 each) | 432 | 432 | 432 | 432 | 432 |
| 15 | Reserves excluding Revaluation Reserve as per balance sheet | - | - | - | - | - |
| 16 | Earnings per share (EPS) (Face value of Re.2 each) (Not annualized) | | | | | |
| | a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 2.42 | 2.20 | 2.37 | 6.87 | 8.77 |
| | b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 2.42 | 2.20 | 2.37 | 6.87 | 8.77 |





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| PART - II | | (Rs. In lacs) | | | | |
|-----------|--|---------------|------------|------------------|------------|------------|
| Sl. No. | Particulars | Unaudited | | | | Audited |
| | | Quarter Ended | | Nine month ended | | Year ended |
| | | 31.12.2014 | 30.09.2014 | 31.12.2013 | 31.12.2014 | 31.12.2013 |
| A | PARTICULARS OF SHAREHOLDING | | | | | |
| 1 | Public shareholding | | | | | |
| | a) No. of shares | 8289695 | 8289695 | 8297195 | 8289695 | 8297195 |
| | b) Percentage of shareholding | 38.36 | 38.36 | 38.39 | 38.36 | 38.39 |
| 2 | Promoters and promoter group Shareholding | | | | | |
| | a) Pledged/Encumbered | | | | | |
| | - Number of shares | - | - | - | - | - |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - |
| | - Percentage of shares (as a % of the total share capital of the company) | - | - | - | - | - |
| | b) Non-encumbered | | | | | |
| | - Number of Shares | 13321665 | 13321665 | 13314165 | 13321665 | 13314165 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of shares (as a % of the total share capital of the company) | 61.64 | 61.64 | 61.61 | 61.64 | 61.61 |

| B | INVESTOR COMPLAINTS | Quarter ended 31.12.2014 |
|---|--|--------------------------|
| | - Pending at the beginning of the quarter | Nil |
| | - Received during the quarter | 02 |
| | - Disposed of during the quarter | 02 |
| | - Remaining unresolved at the end of the quarter | Nil |

NOTES:

- The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on **February 6, 2015**.
- The results have been reviewed by the Statutory Auditors and the related report is being forwarded to the Stock Exchange.
- Pursuant to the Companies Act, 2013 ("the Act"), the Company has, during the nine months ended December 31, 2014, revised depreciation rates on certain fixed assets as per the useful life specified in Schedule - II of the Act or as re-assessed by the Company. Due to this, based on transitional provision as per note 7 (b) of the Schedule - II, an amount of Rs.13.47 lacs (net of deferred tax of Rs.6.94 lacs) have been adjusted to general reserve.
- The operations of the company relate to only one segment viz. yarn.
- Figures have been regrouped / rearranged wherever considered necessary.

New Delhi
February 6, 2015

for APM Industries Limited

R K RAJGARHIA
CHAIRMAN & MANAGING DIRECTOR