

CHATURVEDI & CO.

Chartered Accountants

405 CHIRANJIV TOWER, 43 NEHRU PLACE, NEW DELHI-110019

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LIMITED REVIEW REPORT

To

**The Board of Directors
APM INDUSTRIES LIMITED**

We have reviewed the accompanying unaudited financial results of **APM INDUSTRIES LIMITED** for the quarter ended June 30, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards notified under the Companies (Accounting Standards) Rules, 2006 which continue to apply as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For CHATURVEDI & CO.
Chartered Accountants
Firm Registration No. 302137E

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PANKAJ CHATURVEDI
Partner
Membership No. 091239

New Delhi
August 5, 2015



Other Offices : • Kolkata • Mumbai • Chennai • Kanpur • Lucknow



APM INDUSTRIES LIMITED

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CIN No. L21015RJ1973PLC015819

STATEMENT OF UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30TH JUNE, 2015

| PART - I | | | | | (Rs. In lacs) |
|----------|---|-------------------------|-------------|-------------|--------------------|
| Sl. No. | Particulars | Unaudited Quarter Ended | | | Audited Year ended |
| | | 30.06.2015 | 31.03.2015 | 30.06.2014 | 31.03.2015 |
| 1 | a) Net sales / Income from operations | 6494 | 6913 | 7822 | 30844 |
| | b) Other operating Income | 88 | 158 | 100 | 492 |
| | Total (1) | 6582 | 7071 | 7922 | 31336 |
| 2 | Expenses | | | | |
| | a) Changes in inventories of finished goods and work in progress | (288) | (32) | 207 | 677 |
| | b) Cost of materials consumed | 4253 | 4201 | 4913 | 18883 |
| | c) Employees benefits expense | 832 | 881 | 836 | 3449 |
| | d) Power & fuel | 687 | 681 | 713 | 2946 |
| | e) Depreciation and amortization expense | 72 | 77 | 76 | 296 |
| | f) Other expenses | 507 | 613 | 480 | 2289 |
| | Total (2) | 6063 | 6421 | 7225 | 28540 |
| 3 | Profit from operations before other income, finance costs and exceptional items (1 - 2) | 519 | 650 | 697 | 2796 |
| 4 | Other income | 234 | 59 | 82 | 265 |
| 5 | Profit from ordinary activities before finance costs and exceptional items (3 + 4) | 753 | 709 | 779 | 3061 |
| 6 | Finance costs | 48 | 48 | 47 | 186 |
| 7 | Profit from ordinary activities after finance costs but before exceptional items (5 - 6) | 705 | 661 | 732 | 2875 |
| 8 | Exceptional items | - | - | - | - |
| 9 | Profit from ordinary activities before tax (7 + 8) | 705 | 661 | 732 | 2875 |
| 10 | Tax expenses | | | | |
| | a) Current Tax | 236 | 181 | 231 | 884 |
| | b) Deferred Tax / (Deferred Tax Liability written back) | 36 | 81 | 14 | 108 |
| | c) Income Tax related to earlier years | - | (2) | - | (2) |
| | Total (10) | 272 | 260 | 245 | 990 |
| 11 | Net Profit from ordinary activities after tax (9 - 10) | 433 | 401 | 487 | 1885 |
| 12 | Extraordinary items | - | - | - | - |
| 13 | Net profit for the period (11 - 12) | 433 | 401 | 487 | 1885 |
| 14 | Paid-up equity share capital (Face value of Re.2 each) | 432 | 432 | 432 | 432 |
| 15 | Reserves excluding Revaluation Reserve as per balance sheet | - | - | - | 10957 |
| 16 | Earnings per share (EPS) (Face value of Re.2 each) (Not annualized) | | | | |
| | a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 2.00 | 1.86 | 2.25 | 8.72 |
| | b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 2.00 | 1.86 | 2.25 | 8.72 |



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| PART - II | | | | | |
|-----------|--|----------------------------|------------|------------|-----------------------------|
| Sl. No. | Particulars | Unaudited Quarter Ended | | | Audited Year ended |
| | | 30.06.2015 | 31.03.2015 | 30.06.2014 | 31.03.2015 |
| A | PARTICULARS OF SHAREHOLDING | | | | |
| 1 | Public shareholding | | | | |
| | a) No. of shares | 7855327 | 8289695 | 8289695 | 8289695 |
| | b) Percentage of shareholding | 36.35 | 38.36 | 38.36 | 38.36 |
| 2 | Promoters and promoter group Shareholding | | | | |
| | a) Pledged / Encumbered | | | | |
| | - Number of shares | - | - | - | - |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - |
| | - Percentage of shares (as a % of the total share capital of the company) | - | - | - | - |
| | b) Non-encumbered | | | | |
| | - Number of Shares | 13756033 | 13321665 | 13321665 | 13321665 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of shares (as a % of the total share capital of the company) | 63.65 | 61.64 | 61.64 | 61.64 |
| | | | | | |
| B | INVESTOR COMPLAINTS | | | | Quarter ended 30.06.2015 |
| | - Pending at the beginning of the quarter | | | | Nil |
| | - Received during the quarter | | | | 01 |
| | - Disposed of during the quarter | | | | 01 |
| | - Remaining unresolved at the end of the quarter | | | | Nil |

NOTES:

- The above results as reviewed by the Audit Committee were taken on record by the Board of Directors at its meeting held on August 5, 2015.
- The results have been reviewed by the Statutory Auditors and the related report is being forwarded to the Stock Exchange.
- Other income includes provision for expenses no longer required amounting to Rs.179.00 lacs written back during the quarter under review.
- The operations of the company relate to only one segment viz. yarn.
- Figures have been regrouped/rearranged wherever considered necessary.

Place: New Delhi
Date : August 5, 2015



R K RAJGARHIA
CHAIRMAN & MANAGING DIRECTOR

Regd. Office & Works : SP-147, RIICO Industrial Area, Bhiwadi, Distt - ALWAR (RAJ)