

| General information about company | |
|--------------------------------------------------------------------------------------------|------------------------|
| Scrip code | 523537 |
| NSE Symbol | NA |
| MSEI Symbol | NA |
| ISIN | INE170D01025 |
| Name of the company | APM INDUSTRIES LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 30-06-2018 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |

Declaration

| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
|---------|----------------------------------------------------------------------------------------|--------|-----------------------------|--------------------|-------------------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | Yes | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|--------------|--------------------------------|----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|------------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------|------------|----------|-------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 15 | 13730620 | | | 13730620 | 63.53 | 13730620 | | 13730620 | 63.53 |
| (B) | Public | 11628 | 7880740 | | | 7880740 | 36.47 | 7880740 | | 7880740 | 36.47 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 11643 | 21611360 | | | 21611360 | 100 | 21611360 | | 21611360 | 100 |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|-----------------------------------------------------------------|----------------------------------------------------|------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | | | | 63.53 | | | 675000 | 4.92 | 13730620 |
| (B) | Public | | | | 36.47 | | | | | 6127751 |
| (C) | Non Promoter-Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | | | 675000 | 3.12 | 19858371 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|----------------------------------------------------------------------|---------------------------------------------------------------------------------------------------|----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|-----------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------|------------|----------|-------------------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 9 | 9543120 | | | 9543120 | 44.16 | 9543120 | | 9543120 | 44.16 |
| (d) | Any Other (specify) | 6 | 4187500 | | | 4187500 | 19.38 | 4187500 | | 4187500 | 19.38 |
| Sub-Total (A)(1) | | 15 | 13730620 | | | 13730620 | 63.53 | 13730620 | | 13730620 | 63.53 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 15 | 13730620 | | | 13730620 | 63.53 | 13730620 | | 13730620 | 63.53 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (f) | Financial Institutions/ Banks | 1 | 250 | | | 250 | 0 | 250 | | 250 | 0 |
| Sub-Total (B)(1) | | 1 | 250 | | | 250 | 0 | 250 | | 250 | 0 |
| (3) | Non-institutions | | | | | | | | | | |
| (a(i)) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 11273 | 6140290 | | | 6140290 | 28.41 | 6140290 | | 6140290 | 28.41 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 1 | 524590 | | | 524590 | 2.43 | 524590 | | 524590 | 2.43 |
| (e) | Any Other (specify) | 353 | 1215610 | | | 1215610 | 5.62 | 1215610 | | 1215610 | 5.62 |
| Sub-Total (B)(3) | | 11627 | 7880490 | | | 7880490 | 36.46 | 7880490 | | 7880490 | 36.46 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 11628 | 7880740 | | | 7880740 | 36.47 | 7880740 | | 7880740 | 36.47 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| Total (A+B+C2) | | 11643 | 21611360 | | | 21611360 | 100 | 21611360 | | 21611360 | 100 |
| Total (A+B+C) | | 11643 | 21611360 | | | 21611360 | 100 | 21611360 | | 21611360 | 100 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|----------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|----------------------------------------------------|------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (a) | | | | 44.16 | | | 675000 | 7.07 | 9543120 |
| (d) | | | | 19.38 | | | 0 | 0 | 4187500 |
| Sub-Total (A) (1) | | | | 63.53 | | | 675000 | 4.92 | 13730620 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | 63.53 | | | 675000 | 4.92 | 13730620 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (f) | | | | 0 | | | | | 0 |
| Sub-Total (B) (1) | | | | 0 | | | | | 0 |
| (3) | Non-institutions | | | | | | | | |
| (a(i)) | | | | 28.41 | | | | | 4408386 |
| (a(ii)) | | | | 2.43 | | | | | 524590 |
| (e) | | | | 5.62 | | | | | 1194775 |
| Sub-Total (B) (3) | | | | 36.46 | | | | | 6127751 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | | | 36.47 | | | | | 6127751 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | |
| Total (A+B+C2) | | | | 100 | | | | | 19858371 |
| Total (A+B+C) | | | | 100 | | | 675000 | 3.12 | 19858371 |

| Individuals/Hindu undivided Family | | | | | | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|----------------|------------------|----------------------|---------------|------------------|------------------|
| Serial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Name of the Shareholders (I) | RAJENDRA KUMAR RAJGARHIA | AJAY RAJGARHIA | PRABHA RAJGARHIA | SHRI GOPAL RAJGARHIA | ANISHA MITTAL | BHAVNA RAJGARHIA | SANJAY RAJGARHIA |
| PAN (II) | AAFPR1065H | AFXPR7935M | ADGPR8049F | ACQPR3404D | AFLPM0362H | ADOPR8464Q | ADHPR8997F |
| No. of fully paid up equity shares held (IV) | 3850000 | 2250000 | 1600000 | 573850 | 398770 | 315500 | 275000 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 3850000 | 2250000 | 1600000 | 573850 | 398770 | 315500 | 275000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 17.81 | 10.41 | 7.4 | 2.66 | 1.85 | 1.46 | 1.27 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | |
| Class eg:X | 3850000 | 2250000 | 1600000 | 573850 | 398770 | 315500 | 275000 |
| Class eg:y | | | | | | | |
| Total | 3850000 | 2250000 | 1600000 | 573850 | 398770 | 315500 | 275000 |
| Total as a % of Total Voting rights | 17.81 | 10.41 | 7.4 | 2.66 | 1.85 | 1.46 | 1.27 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 17.81 | 10.41 | 7.4 | 2.66 | 1.85 | 1.46 | 1.27 |
| Number of Locked in shares (XII) | | | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | | | | |
| No. (a) | 675000 | 0 | 0 | 0 | 0 | 0 | 0 |

Individuals/Hindu undivided Family

| | | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|-----------------|---------------------------------------|
| Serial No. | 8 | 9 | |
| Name of the Shareholders (I) | ADITI RAJGARHIA | POOJA RAJGARHIA | Click here to go back |
| PAN (II) | AHKPR1691R | AADPR1198P | Total |
| No. of fully paid up equity shares held (IV) | 150000 | 130000 | 9543120 |
| No. Of Partly paid-up equity shares held (V) | | | |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 150000 | 130000 | 9543120 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.69 | 0.6 | 44.16 |
| Number of Voting Rights held in each class of securities (IX) | | | |
| Class eg:X | 150000 | 130000 | 9543120 |
| Class eg:y | | | |
| Total | 150000 | 130000 | 9543120 |
| Total as a % of Total Voting rights | 0.69 | 0.6 | 44.16 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 0.69 | 0.6 | 44.16 |
| Number of Locked in shares (XII) | | | |
| No. (a) | | | |
| As a % of total Shares held (b) | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | |
| No. (a) | 0 | 0 | 675000 |
| | | | |

| | | | |
|-----------------------------------------------------------|----------|----------|---------|
| As a % of total Shares held (b) | 0 | 0 | 7.07 |
| Number of equity shares held in dematerialized form (XIV) | 150000 | 130000 | 9543120 |
| Reason for not providing PAN | | | |
| Reason for not providing PAN | | | |
| Shareholder type | Promoter | Promoter | |

| Any Other (specify) | | | | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|--------------------------------------------------|--------------------|-----------------------------------------------------------------|------------------------------------------------------------------|----------------|
| Serial No. | 1 | 2 | 3 | 4 | 5 | 6 |
| Category | Bodies Corporate | Bodies Corporate | Partnership Firms | Trusts | Trusts | Trusts |
| Name of the Shareholders (I) | FARIDABAD PAPER MILLS PRIVATE LIMITED | RAJGARHIA LEASING AND FINANCIAL SERVICES PVT LTD | ESSVEE FIISCAL LLP | RAJENDRA KUMAR RAJGARHIA - Trustee of Anya Rajgarhia Foundation | RAJENDRA KUMAR RAJGARHIA - Trustee of Kabir Rajgarhia Foundation | RKR FOUNDATION |
| PAN (II) | AAACF3591N | AABCR2971B | AAGFE1874J | AAFTA7808R | AADTK0955H | AAATR8307F |
| No. of the Shareholders (I) | 1 | 1 | 1 | 1 | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 2770000 | 1130000 | 97500 | 70000 | 70000 | 50000 |
| No. Of Partly paid-up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 2770000 | 1130000 | 97500 | 70000 | 70000 | 50000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 12.82 | 5.23 | 0.45 | 0.32 | 0.32 | 0.23 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | |
| Class eg: X | 2770000 | 1130000 | 97500 | 70000 | 70000 | 50000 |
| Class eg:y | | | | | | |
| Total | 2770000 | 1130000 | 97500 | 70000 | 70000 | 50000 |
| Total as a % of Total Voting rights | 12.82 | 5.23 | 0.45 | 0.32 | 0.32 | 0.23 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 12.82 | 5.23 | 0.45 | 0.32 | 0.32 | 0.23 |

Any Other (specify)

| | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|
| Serial No. | |
| Category | Click here to go back |
| Name of the Shareholders (I) | |
| PAN (II) | Total |
| No. of the Shareholders (I) | 6 |
| No. of fully paid up equity shares held (IV) | 4187500 |
| No. Of Partly paid-up equity shares held (V) | |
| No. Of shares underlying Depository Receipts (VI) | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 4187500 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 19.38 |
| Number of Voting Rights held in each class of securities (IX) | |
| Class eg: X | 4187500 |
| Class eg:y | |
| Total | 4187500 |
| Total as a % of Total Voting rights | 19.38 |
| No. Of Shares Underlying Outstanding convertible securities (X) | |
| No. of Shares Underlying Outstanding Warrants (Xi) | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 19.38 |
| Number of Locked in shares (XII) | |
| No. (a) | |
| As a % of total | |

| | |
|-----------------------------------------------------------|---------|
| Shares held (b) | |
| Number of Shares pledged or otherwise encumbered (XIII) | |
| No. (a) | 0 |
| As a % of total Shares held (b) | 0 |
| Number of equity shares held in dematerialized form (XIV) | 4187500 |
| Reason for not providing PAN | |
| Reason for not providing PAN | |
| Shareholder type | |

| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|---------------------------------------|
| Serial No. | 1 | |
| Name of the Shareholders (I) | SUBRAMANIAN P | Click here to go back |
| PAN (II) | AMBPS8931K | Total |
| No. of fully paid up equity shares held (IV) | 524590 | 524590 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 524590 | 524590 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 2.43 | 2.43 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 524590 | 524590 |
| Class eg:y | | |
| Total | 524590 | 524590 |
| Total as a % of Total Voting rights | 2.43 | 2.43 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 2.43 | 2.43 |
| Number of Locked in shares (XII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 524590 | 524590 |

| | | |
|------------------------------|--|--|
| Reason for not providing PAN | | |
| Reason for not providing PAN | | |

Any Other (specify)

| Serial No. | 1 | 2 | 3 | 4 | 5 | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|----------------------------------------|---------------------------|----------|------------------|---------------------------------------|
| Category | Bodies Corporate | Bodies Corporate | Non-Resident Indian (NRI) | HUF | Clearing Members | |
| Category / More than 1 percentage | Category | More than 1 percentage of shareholding | Category | Category | Category | |
| Name of the Shareholders (I) | | SASMAL MARCOM PVT. LTD. | | | | Click here to go back |
| PAN (II) | | AARCS2289R | | | | Total |
| No. of the Shareholders (I) | 99 | 1 | 69 | 173 | 12 | 353 |
| No. of fully paid up equity shares held (IV) | 520280 | 250000 | 208713 | 466116 | 20501 | 1215610 |
| No. Of Partly paid-up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 520280 | 250000 | 208713 | 466116 | 20501 | 1215610 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 2.41 | 1.16 | 0.97 | 2.16 | 0.09 | 5.63 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | |
| Class eg. X | 520280 | 250000 | 208713 | 466116 | 20501 | 1215610 |
| Class eg.y | | | | | | |
| Total | 520280 | 250000 | 208713 | 466116 | 20501 | 1215610 |
| Total as a % of Total Voting rights | 2.41 | 1.16 | 0.97 | 2.16 | 0.09 | 5.63 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 2.41 | 1.16 | 0.97 | 2.16 | 0.09 | 5.63 |
| Number of Locked in shares (XII) | | | | | | |

| | | | | | | |
|-----------------------------------------------------------|--------|--------|--------|--------|-------|---------|
| No. (a) | | | | | | |
| As a % of total Shares held (b) | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 499445 | 250000 | 208713 | 466116 | 20501 | 1194775 |
| Reason for not providing PAN | | | | | | |
| Reason for not providing PAN | | | | | | |

