

APM INDUSTRIES LIMITED

910, Chiranjiv Tower, 43, Nehru Place, New Delhi-110019
Phone : (011) 26441015-17 Fax : (011) 26441018
E-mail : delhi@apmindustries.co.in
CIN No. : L21015RJ1973PLC015819
Website : www.apmindustries.co.in

August 6, 2018

APMIL/92

BSE Limited
25th Floor,
Phiroze Jeejeebhoy Towers
Dalal Street
Fort, Mumbai - 400001

Dear Sir,

Ref: Stock Code 523537

Sub: Unaudited Standalone Financial Results for the quarter ended June 30, 2018

In terms of Regulation 30 and 33 of SEBI (LODR) Regulations 2015, we are enclosing herewith **Unaudited Standalone Financial Results** for the quarter ended **June 30, 2018**, along with **Limited Review Report** received from **CHATURVEDI & PARTNERS, Chartered Accountants**, Statutory Auditors of the company for your kind perusal and record.

Thanking you,

Yours faithfully,
For APM INDUSTRIES LIMITED



R - R
R K RAJGARHIA
CHAIRMAN

Encl. as above

Regd. Office & Works : SP-147, RIICO Industrial Area, Bhiwadi, Distt - ALWAR - 301 019 (RAJ.)



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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2018

Sl. No.	Particulars	(Rs. In lakhs) except EPS			
		Standalone			
		Quarter ended		Year ended	
		30.06.2018	31.03.2018	30.06.2017	31.03.2018
		Unaudited	Audited	Unaudited	Audited
1	Revenue from Operations	7,071	6,168	7,933	27,578
2	Other Income	95	435	278	886
3	Total revenue (1 + 2)	7,166	6,603	8,211	28,464
4	Expenses				
a)	Cost of materials consumed	3,471	3,774	3,732	15,295
b)	Changes in Inventories of Finished Goods and Work-in-Progress	890	(438)	1,132	182
c)	Employees benefits expense	916	935	939	3,850
d)	Finance costs	122	120	98	408
e)	Depreciation and amortization expense	133	126	115	485
f)	Excise duty expenses	-	-	-	6
g)	Other expenses	1,509	1,713	1,516	6,436
	Total Expenses	7,041	6,230	7,532	26,662
5	Profit before Exceptional Items and Tax (3 - 4)	125	373	679	1,802
6	Exceptional items	-	-	-	-
7	Profit before tax (5 - 6)	125	373	679	1,802
8	Tax expenses				
a)	Current Tax (including Prior Period Tax Adjustment and net of MAT Credit Entitlement)	28	54	144	256
b)	Deferred Tax	10	4	33	292
9	Profit for the period (7 - 8)	87	315	502	1,254
10	Other comprehensive income				
a)	Items that will not be reclassified to profit or loss	*	(3)	1	(2)
b)	Income tax relating to items that will not be classified to profit or loss	**	1	***	1
c)	Items to be reclassified subsequently to profit or loss	-	-	-	-
d)	Income tax relating to items that will be classified to profit or loss	-	-	-	-
11	Total comprehensive income for the period [comprising Profit/(Loss) for the period (after tax) and other comprehensive income (after tax)]	87	313	503	1,253
12	Paid-up equity share capital (Face value of Rs.2 per share)	432	432	432	432
13	Earnings per share (EPS) (Face value of Rs.2 per share)				
-	Basic and diluted EPS (figures for the quarter not annualized)	0.40	1.46	2.32	5.81

*Actuarial losses of Rs.0.41 lakh

**Deferred tax income of Rs.0.14 lakh

***Deferred tax expense of Rs.0.29 lakh





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NOTES:

- The above Unaudited Standalone Financial Results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on August 6, 2018. The Auditors of the Company have carried out a "Limited Review" of the financial results for the quarter ended June 30, 2018.
- This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (as amended) (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
- On June 29, 2018, the Company has received Observation Letter from BSE Limited containing in principal approval regarding draft Scheme of Arrangement between APM Industries Limited and its wholly owned subsidiary APM Finvest Limited and the same is being posted on the Company's website at the given link <http://apmindustries.co.in/wp-content/uploads/2018/06/BSE-observation-letter.pdf>.
 - The company will shortly file the scheme of arrangement before NCLT, Jaipur Bench. Pending approval/sanction of the scheme the Company has not given effect of the scheme in the financial results for the quarter ended June 30, 2018.
- The operations of the company relate to two segments viz. yarn and finance and investment.

S. No.	Particulars	(Rs. in Lakhs)			
		Standalone		Year ended	
		Quarter ended		31.03.2018	
		30.06.2018	31.03.2018	30.06.2017	31.03.2018
		Unaudited	Audited	Unaudited	Audited
1	Segment Revenue				
	– Yarn	7,048	6,655	7,958	27,859
	– Finance and Investment	23	(52)	253	605
	Total	7,071	6,603	8,211	28,464
2	Segment profit before tax and finance cost				
	– Yarn	241	545	524	1,607
	– Finance and Investment	6	(52)	253	603
	Total	247	493	777	2,210
	Less: Finance Cost	122	120	98	408
	Total Profit before tax	125	373	679	1,802
3	Segment Assets				
	– Yarn	21,622	22,248	21,340	22,248
	– Finance and Investment	7,327	7,290	6,233	7,290
	– Unallocable	244	229	248	229
	Total	29,193	29,767	27,821	29,767
4	Segment Liabilities				
	– Yarn	6,394	7,061	5,672	7,061
	– Finance and Investment	-	-	103	-
	– Unallocable	3,713	3,706	3,661	3,706
	Total	10,107	10,767	9,436	10,767

- The Company has opted to publish only unaudited standalone financial results for the quarter/half year ended. The Company would consolidate and present its consolidated financial statement for the year ended March 31, 2019.

Place: New Delhi
Date: August 6, 2018



R-29
R K RAJGARHIA
CHAIRMAN

CHATURVEDI & PARTNERS

Chartered Accountants

410, Shakuntla Building, 59, Nehru Place, New Delhi-110019

Phone : +91 11 41069164

E-mail : cpartners.delhi@gmail.com

Independent Auditor's Review Report on Standalone Interim Financial Results of APM Industries Limited for the Quarter ended June 30, 2018 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To the Board of Directors of APM Industries Limited

We have reviewed the accompanying Statement of unaudited Standalone Financial Results of **APM Industries Limited** ("the Company") for the quarter ended June 30, 2018 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

This statement, which is the responsibility of the company's management and approved by the Board of Directors, has been compiled from the related interim standalone financial statements which has been prepared in accordance with Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34"), specified under Section 133 of the Companies Act 2013, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

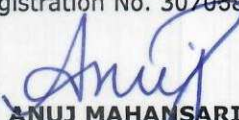
We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited standalone financial results prepared in accordance with the applicable Indian Accounting Standards (i.e. Ind AS) and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

New Delhi
August 06, 2018



For CHATURVEDI & PARTNERS
Chartered Accountants
Firm Registration No. 307058E


ANUJ MAHANSARIA
Partner
Membership No. 500819