



IS/ISO 9001 - 2000

APM INDUSTRIES LIMITED

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CIN No. : L21015RJ1973PLC015819
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APMIL/208

January 4, 2018

The Listing Department,
BSE Limited
25th Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort, Mumbai - 400 001

Dear Sir,

Ref: Stock Code - 523537

Sub.: Notice of Board Meeting and closure of trading window

Pursuant to Regulation 29 and 30 of the SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015, notice is hereby given that a meeting of the Board of Directors of the Company will be held on Thursday, January 11, 2018 to consider and approve "*Demerger of 'Finance and Investment Undertaking' of the Company and subsequent amalgamation with its wholly owned subsidiary, APM Finvest Limited, a Company registered with Reserve Bank of India as Non-Banking Financial Company and consideration for approval of Draft Scheme of Arrangement.*"

Further, in terms of the Company's Code of Conduct for Prevention of Insider Trading, the Trading Window for dealing in the securities of the Company shall remain closed for all Designated Persons *with immediate effect and it shall remain closed till January 13, 2018*, in view of the Board Meeting for the above said purposes.

Kindly inform members accordingly.

Thanking You,

Yours faithfully,

For APM INDUSTRIES LIMITED




JYOTI UPADHYAY
COMPANY SECRETARY